

08/08/2025

To: The Director-General of the Kanto Local Finance Bureau

Location:	(Principal Business Office) c/o MDP Arevi UGP I, LLC 70 West Madison Street, Suite 4600, Chicago, Illinois 60602, U.S.A. (Registered Office) c/o National Registered Agents, Inc. 1209 Orange Street, City of Wilmington, New Castle County, Delaware 19801, U.S.A.
Name of Business	MDP Arevi I-A&C, L.P.
Title and name of Representative	Katherine Bryan, Director, Associate General Counsel and Chief Compliance Officer of MDP Arevi UGP I, LLC, as the General Partner of MDP Arevi I-A&C, L.P.

Pledge statement

Our company hereby pledges that it does not fall under any of (a) through (d) of Article 63(7)(i) of the Financial Instruments and Exchange Act.

AGREEMENT OF LIMITED PARTNERSHIP
OF
MDP AREVI I-A&C, L.P.

This Agreement of Limited Partnership of MDP Arevi I-A&C, L.P., is entered into as of November 14, 2024, by and between MDP Arevi UGP I, LLC, a Delaware limited liability company, as general partner (the “General Partner”), and Madison Dearborn Partners, LLC, a Delaware limited liability company, as limited partner (the “Initial Limited Partner”). The General Partner and the Initial Limited Partner are hereinafter referred to collectively as the “Partners.”

The Partners hereby form a limited partnership pursuant to and in accordance with the Delaware Revised Uniform Limited Partnership Act of 6 Del.C. § 17-101, et seq. (the “Act”), and hereby agree as follows:

1. Name. The name of the limited partnership formed hereby is MDP Arevi I-A&C, L.P. (the “Partnership”).
2. Purpose. The Partnership is organized for all purposes and may engage in all activities permitted under the Act.
3. Registered Office and Registered Agent. The registered office of the Partnership in the State of Delaware is located at 1209 Orange Street, City of Wilmington, New Castle County, Delaware 19801. The registered agent of the Partnership for service of process at such address is National Registered Agents, Inc.
4. Partners. The names and business addresses of the Partners are as follows:

General Partner

MDP Arevi UGP I, LLC
 c/o Madison Dearborn Partners, LLC
 70 West Madison Street
 Suite 4600, Chicago, IL 60602

Initial Limited Partner

Madison Dearborn Partners, LLC
 70 West Madison Street, Suite 4600
 Chicago, IL 60602

5. Powers. The powers of the General Partner include all powers, statutory and otherwise, possessed by general partners under the laws of the State of Delaware.

6. Capital Contributions. The Partners of the Partnership have contributed the following amounts, in cash and no other property to the Partnership.

General Partner

\$1.00

Initial Limited Partner

\$99.00

7. Additional Contributions. No Partner of the Partnership is required to make any additional capital contribution to the Partnership.

8. Allocations of Profits and Losses. The Partnership's profits and losses shall be allocated in proportion to the capital contributions of the Partners of the Partnership.

9. Distributions. At the time determined by the General Partner, but at least once during each fiscal year of the Partnership, the General Partner shall cause the Partnership to distribute any cash held by it which is not reasonably necessary for the

operation of the Partnership. Cash available for distribution shall be distributed to the Partners of the Partnership in the same proportion as their then capital account balances.

10. Assignments. The Initial Limited Partner may assign all or part of its partnership interest in the Partnership only with the consent of the General Partner. The Initial Limited Partner has no right to grant an assignee of its partnership interest in the Partnership the right to become a substituted limited partner of the Partnership.

11. Withdrawal. Except as provided in the following Section 14, no right is given to any Partner of the Partnership to withdraw from the Partnership.

12. Term. The Partnership shall dissolve, and its affairs shall be wound up, at such time as (a) all of the Partners of the Partnership so agree in writing, (b) the Partnership sells or otherwise disposes of its interest in all or substantially all of its property, (c) an event of withdrawal of the General Partner has occurred under the Act, or (d) an entry of a decree of judicial dissolution has occurred under § 17-802 of the Act.

13. Additional Partners.

(a) Without the approval of the Initial Limited Partner, the General Partner may admit additional limited partners to the Partnership. Upon the admission of additional limited partners to the Partnership, the Initial Limited Partner shall withdraw from the Partnership and shall be entitled to receive forthwith the return of its capital contribution, without interest or deduction.

(b) After the admission of any additional limited partners pursuant to this Section 13, the Partnership shall continue as a limited partnership under the Act.

(c) The admission of additional limited partners to the Partnership pursuant to this Section 13 shall be accomplished by the amendment of this Agreement of Limited Partnership and, if required by the Act, the filing of an appropriate amendment of the Partnership's Certificate of Limited Partnership in the office of the Secretary of State of the State of Delaware.

14. Governing Law. This Agreement shall be governed by, and construed under, the laws of the State of Delaware, all rights and remedies being governed by said laws.


[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned, intending to be bound hereby, have duly executed this Agreement of Limited Partnership as of the date first set forth above.

GENERAL PARTNER:


MDP AREVI UGP I, LLC

By: Madison Dearborn Partners, LLC
its managing member

By: 
Name: Annie S. Terry
Title: Partner, General Counsel and
Chief Compliance Officer

INITIAL LIMITED PARTNER:

MADISON DEARBORN PARTNERS, LLC

By: 
Name: Annie S. Terry
Title: Partner, General Counsel and
Chief Compliance Officer

Delaware

The First State

Page 1

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF LIMITED PARTNERSHIP OF "MDP AREVI I-
A&C, L.P.", FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF
NOVEMBER, A.D. 2024, AT 3:21 O`CLOCK P.M.*


Jeffrey W. Bullock, Secretary of State

10007662 8100
SR# 20244215649

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 204881078
Date: 11-14-24

CERTIFICATE OF LIMITED PARTNERSHIP
OF
MDP AREVI I-A&C, L.P.

This Certificate of Limited Partnership is being executed on November 13, 2024, for the purpose of forming a limited partnership pursuant to the Delaware Revised Uniform Limited Partnership Act.

NOW, THEREFORE, the undersigned hereby certifies as follows:

1. Name. The name of the limited partnership is MDP Arevi I-A&C, L.P. (the "Partnership").
2. Registered Office and Registered Agent. The address of the registered office in the State of Delaware is located at 1209 Orange Street, City of Wilmington, New Castle County, Delaware 19801. The name of its registered agent at such address is National Registered Agents, Inc.
3. Name and Business Address of General Partner. The name of the general partner of the Partnership is MDP Arevi UGP I, LLC, a Delaware limited liability company, having a mailing address of 70 West Madison Street, Suite 4600, Chicago, IL 60602.

IN WITNESS WHEREOF, the undersigned has caused this Certificate to be duly executed on the day and year first above written.

GENERAL PARTNER:

MDP AREVI UGP I, LLC

By: Madison Dearborn Partners, LLC
its managing member

By: Annie S. Terry
Name: Annie S. Terry
Title: Partner, General Counsel and
Chief Compliance Officer

AFFIDAVIT

I, Katherine Bryan, in my capacity as the Director, Associate General Counsel and Chief Compliance Officer of MDP Arevi UGP I, LLC, as the General Partner of MDP Arevi I-A&C, L.P. (the "Partnership"), hereby confirm that the information set forth below is true and correct as of the date of this Affidavit.

1. The name of the Partnership is MDP Arevi I-A&C, L.P.
2. The amount of capital or total amount of contribution of the Partnership is USD 0.
3. The names and titles of the directors or officers of the Partnership are as follows:

Name	Title
MDP Arevi UGP I, LLC (Katherine Bryan, Director, Associate General Counsel and Chief Compliance Officer)	General Partner

4. The name and location of the principal business place or business office of the Partnership is as follows:
(1) Principal Business Office : c/o MDP Arevi UGP I, LLC
70 West Madison Street, Suite 4600, Chicago, Illinois 60602, U.S.A.
(2) Registered Office : c/o National Registered Agents, Inc.
1209 Orange Street, City of Wilmington, New Castle County, Delaware 19801, U.S.A.
5. The date of formation of the Partnership is 11/14/2024 (under the laws of Delaware).
6. The objects of the business of the Partnership are as follows:
To act as the general partner of, and hold a general partner interest in, one or more new investment funds, including MDP Arevi Fund I-C, L.P.
7. Fiscal year of the Partnership commences on 01/01 of each year and ends on 12/31 of such year.

IN WITNESS WHEREOF, the undersigned has duly executed this Affidavit as of the date set forth below.

MDP Arevi I-A&C, L.P.

By: Kathy Bryan

Name: Katherine Bryan

Title: Director, Associate General Counsel and
Chief Compliance Officer of MDP Arevi
UGP I, LLC, as the General Partner of
MDP Arevi I-A&C, L.P.

Date: August 4, 2025

Sworn to and subscribed before me
this 4th day of August, 2025.

Alane Millar
Notary Public



AFFIDAVIT

I, Katherine Bryan, in my capacity as the Director, Associate General Counsel and Chief Compliance Officer of MDP Arevi UGP I, LLC (the "Company"), hereby confirm that the information set forth below is true and correct as of the date of this Affidavit.

1. The name of the Company is MDP Arevi UGP I, LLC.
2. The amount of capital or total amount of contribution of the Company is USD 0.
3. The names and titles of the directors or officers of the Company are as follows:

Name	Title
Vahe Dombalagian	Managing Partner
John Eric Knutsen	Partner
Annie Terry	Partner and General Counsel
Karla Bullard	Managing Director and Chief Financial Officer
Katherine Bryan	Director, Associate General Counsel and Chief Compliance Officer

4. The name and location of the principal business place or business office of the Company is as follows:
(1) Principal Business Office : 70 West Madison Street, Suite 4600, Chicago, Illinois 60602, U.S.A.
(2) Registered Office : c/o National Registered Agents, Inc.
1209 Orange Street, City of Wilmington, New Castle County, Delaware 19801, U.S.A.
5. The date of formation of the Company is 11/13/2024 (under the laws of Delaware).
6. The objects of the business of the Company are as follows:
To act as a general partner of other group companies, entities or funds, including MDP Arevi I-A&C, L.P.
7. Fiscal year of the Company commences on 01/01 of each year and ends on 12/31 of such year.

IN WITNESS WHEREOF, the undersigned has duly executed this Affidavit as of the date set forth below.

MDP Arevi UGP I, LLC

By: Katherine Bryan
Name: Katherine Bryan
Title: Director, Associate General Counsel and
Chief Compliance Officer

Date: August 4, 2025

Sworn to and subscribed before me
this 4th day of August, 2025.

Alane Millar
Notary Public



08/08/2025

Corporate history

Name of business	MDP Arevi UGP I, LLC
Name of the representative	Katherine Bryan, Director, Associate General Counsel and Chief Compliance Officer
Address and phone	Principal Business Office: 70 West Madison Street, Suite 4600, Chicago, Illinois 60602, U.S.A. (Phone) +1-312-895-1155 Registered Office: c/o National Registered Agents, Inc. 1209 Orange Street, City of Wilmington, New Castle County, Delaware 19801, U.S.A.
Date of formation	11/13/2024
Background of the formation	MDP Arevi UGP I, LLC was formed to act as a general partner of other group companies, entities or funds, including MDP Arevi I-A&C, L.P.

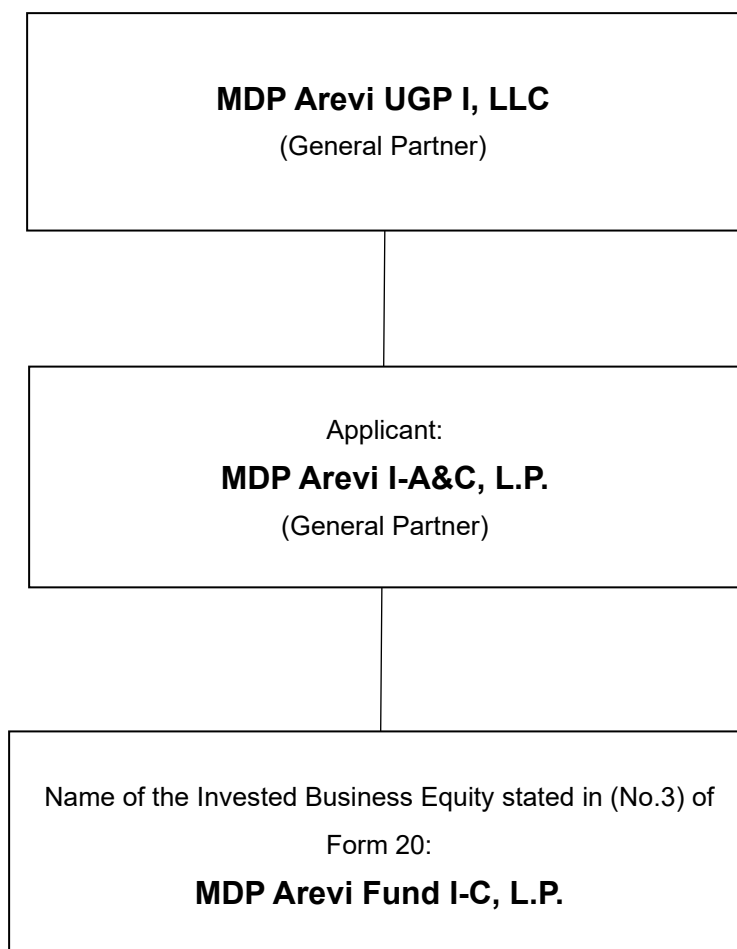
○Major developments since the establishment

mm/yyyy	Description
11/2024	MDP Arevi UGP I, LLC was formed.
11/2024	General Partner of MDP Arevi I-A&C, L.P.

(Note)

* Fill out the address of the principal business office in Address section.

Structure Chart



End.